

UNITED STATES BANKRUPTCY COURT
Southern District of New York

<u>In re</u>)	Chapter 11
)	
Garrett Motion Inc., et al.,)	Case No 20-12212
)	
Debtors.)	(Jointly Administered)
)	

STATEMENT OF FINANCIAL AFFAIRS FOR

Garrett Motion Inc.

Case No: 20-12212

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Garrett Motion Inc.

Case Number: 20-12212

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

GLOBAL NOTES

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Garrett Motion Inc. ("GMI") and its three affiliated debtors (each, a "Reporting Debtor") in these jointly administered chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") have been prepared pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Reporting Debtors with the assistance of their court-appointed advisors and are unaudited. Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes, and inadvertent errors or omissions may exist. The Schedules and Statements contain unaudited information, which is subject to further review and potential adjustment, and there can be no assurance that the Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any rights with respect to the Reporting Debtors' chapter 11 cases (the "Chapter 11 Cases"), including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. These Global Notes should be referred to in connection with any review of the Schedules and Statements.

Description of the Chapter 11 Cases. On September 20, 2020 (the "Petition Date"), each of the Reporting Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Each Reporting Debtor's fiscal year ends on December 31. Unless otherwise noted, information regarding assets contained in the Schedules and Statements is as of September 30, 2020, and information regarding liabilities is as of the Petition Date. All other information is as of the Petition Date, unless otherwise indicated.

History of the Reporting Debtors. GMI was formed as an independent company on October 1, 2018 when it was spun-off from Honeywell International Inc. ("Honeywell"). Equity interests in mostly pre-existing entities (and their respective assets and liabilities) were transferred from Honeywell to certain of the Reporting Debtors and their subsidiaries in the spin-off. The Reporting Debtors may not have received supporting detailed information during the spin-off and have prepared information regarding assets, liabilities and responses using the best information available to them.

Basis of Presentation. GMI is a publicly held corporation. For financial reporting purposes, GMI prepares consolidated financial statements and is audited annually. Unlike the consolidated financial statements, these Schedules and Statements reflect stand-alone assets and liabilities of each separate Reporting Debtor. Certain affiliates of the Reporting Debtors are also debtors under chapter 11 cases that are being jointly administered with the Chapter 11 Cases, but have not filed schedules and statements at this time. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to reconcile to the financial statements filed by GMI and its subsidiaries with the U.S. Securities and Exchange Commission ("SEC").

Excluded Liabilities. The Reporting Debtors have excluded certain liabilities from presentation on the Schedules and Statements, including accrued liabilities, accrued salaries and employee benefits, tax accruals and accrued accounts payable. Liabilities resulting from accruals and/or estimates of long-term liabilities either are not payable at this time or have not been substantiated under the Reporting Debtors' normal procedures and therefore do not represent specific identifiable claims against the Reporting Debtors as of the date of this report.

Undetermined Amounts. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

Market Value of Assets. It would be unduly burdensome and an inefficient use of estate assets for the Reporting Debtors to obtain current market valuations of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values for assets as of September 30, 2020. Amounts ultimately realized may vary from net book value and such variance may be material.

Totals. To the extent there are unknown or undetermined amounts listed in the Schedules and Statements, the actual total may be different than the listed total, which includes known amounts only.

Amendment. The Reporting Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary and appropriate.

Schedules of Assets & Liabilities

Cash and Investments. Bank account cash reported on Schedule A/B represents balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts because net book value may not be representative of fair market value.

Deposits, including security deposits and utility deposits. Retainers expected to be applied to fee applications in the Chapter 11 Cases have been excluded.

Intercompany Accounts. The Reporting Debtors participate in a centralized cash management system through which certain payments were made by one entity on behalf of another or through which certain customer collections are made by one entity and transferred to another. These payments have generally been reported on the Schedules of the Reporting Debtor that actually made the payment or received the customer collection. Intercompany balances on Schedule A/B and Schedule E/F account for the necessary transfer of intercompany assets and liabilities between entities.

Interest in Subsidiaries and Affiliates. Schedule A/B Part 4 contains a listing of the current capital structure of the Reporting Debtors, debtors under jointly administered chapter 11 cases, and non-debtor subsidiaries and affiliates, and includes ownership interests in any related affiliates.

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Tax refunds and unused net operating losses (NOLs). GMI is the parent of the US tax group, of which each Reporting Debtor is a member. The US tax group is carrying an NOL and R&D tax credit which may have value to each member entity.

Contingent Assets. The Reporting Debtors may not have set forth all causes of action against third parties as assets in their Schedules and Statements. The Reporting Debtors reserve all of their rights with respect to any claims, counter claims, causes of action or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions or causes of action, or in any way prejudice or impair the assertion of such claims.

Classifications. Placement of a claim on Schedule D or E/F or listing a contract on Schedule G does not constitute an admission by the Reporting Debtor of the legal rights of the claimant, or a waiver of the Reporting Debtor's right to recharacterize or reclassify such claim or contract, including by amending the Schedules and Statements.

Schedule D - Creditors Holding Secured Claims. The Reporting Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to any creditor's claim. Amounts in foreign currencies were translated to USD based on exchange rate on the Petition Date.

Although multiple parties participate in the Reporting Debtors' prepetition secured credit facility and hold senior notes, only the administrative agent or indenture trustee has been listed for purposes of Schedules D and E/F. The amounts included reflect principal owed under the secured credit facility.

Schedule E/F - Creditors Holding Unsecured Priority Claims. As of the Petition Date, the Reporting Debtors are not aware of any unsecured priority amounts owed. Certain taxing authorities are listed at an undetermined amount. Pursuant to orders approved by the Bankruptcy Court, the Reporting Debtors believe they have the authority to satisfy any prepetition obligations to taxing authorities and that any unpaid obligations have been or will be satisfied.

Schedule E/F - Creditors Holding Unsecured Nonpriority Claims. Claims for, among other things, products, goods or services are listed as either the lower of the amount invoiced or the amount entered on the Reporting Debtors' books and records, and may not reflect credits or allowances. The Reporting Debtors reserve all rights with respect to any credits and allowances, including the right to assert claims objections and/or setoffs with respect to same. The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. The Reporting Debtors do not list a date for each claim listed on Schedule E/F.

Amounts paid under the first and second day orders approved by the Bankruptcy Court since the Petition Date have been deducted to the extent that such payment information was recorded in the Reporting Debtors' books and records as of October 25, 2020. The Reporting Debtors hereby expressly reserve any and all rights to amend or revise the information set forth above and expect further payments to be made under first and second day orders.

Amounts reflected under the senior notes include principal and accrued and unpaid interest as of the Petition Date.

Designations. The Reporting Debtors reserve the right to dispute any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated."

Schedule G - Unexpired Leases and Executory Contracts. Schedule G contains the Reporting Debtors' contracts and agreements as of the Petition Date. Every effort has been made to ensure the accuracy of Schedule G, however inadvertent errors, omissions or overinclusion may have occurred. The Reporting Debtors reserve all of their rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G and to amend or supplement such Schedule as necessary. Some of the contracts, agreements and leases listed on Schedule G may have expired or may have been modified or amended. The inclusion of a contract or agreement on Schedule G does not constitute an admission by the Reporting Debtors that such contract or agreement is an executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and could be subject to dispute.

In certain instances where the party is "GMI" or where the party is unable to be definitively determined, the Reporting Debtors have listed such contracts and agreements on the Schedule G of GMI. If multiple Reporting Debtors are parties to a given contract or agreement, that contract or agreement will be listed for each Reporting Debtor named. Additionally, in the spin-off from Honeywell, a number of executory contracts were assigned to the Reporting Debtors, which contracts are listed on Schedule G. While the contract documents may not reflect a Reporting Debtor counterparty on their face, on information and belief, the Reporting Debtors are party to such contracts.

The Reporting Debtors have not listed individually engagement letters for retained professionals, confidentiality agreements, non-disclosure agreements, non-compete agreements, and confidential agreements.

Schedule H - Codebtors. Schedule H reflects guaranties by various Reporting Debtor and non-Reporting Debtor affiliates of obligations primarily vested in other related affiliates. Where guaranties have been identified, they have been included in the relevant Schedule for the Reporting Debtor or Reporting Debtors affected by such Guaranties. The Reporting Debtors have placed Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such Guaranties were additionally placed on Schedule D or E/F or G for each guarantor. The Reporting Debtors may not have identified certain guaranties that are embedded in the Reporting Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Statements of Financial Affairs.

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Questions 3, 4, and 30 - Payments to Certain Creditors. The Reporting Debtors maintain a centralized cash management system through which payments are made on behalf of certain Reporting Debtor affiliates as further explained in the Reporting Debtors' Cash Management Motion. Consequently, certain payments listed in response to Questions 3, 4, and 30 may reflect payments made by a Reporting Debtor on behalf of another Reporting Debtor as described in the Cash Management Motion. The Reporting Debtors have excluded ordinary course intercompany transfers and ordinary course salaries, wages, related allowances and benefits from their response to Question 4.

The Reporting Debtors have responded to Question 3 in detailed format by creditor. The response does not include transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11) or any ordinary course compensation of individuals, insider or otherwise, from salaries, wages, or related allowances.

The Reporting Debtors have responded to Questions 4 and 30 in detailed format in the attachment for Question 4. To the extent: (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Reporting Debtors have listed in response to Question 4 all payments made during the 12-month period, irrespective of when such person was defined as an insider. The dates recorded for the vesting of employee restricted stock units may differ from the actual vesting date given that the employee restricted stock units are shown as recorded on the dates of the payrolls within which the income was recorded.

Any non-cash distributions including Restricted Units and Stock Options are valued in accordance with the applicable Reporting Debtors' policies for taxable value.

Question 11 - The response to Question 11 identifies payments made related to bankruptcy, including to professionals the Reporting Debtors have retained or will seek to retain under section 327 of the Bankruptcy Code. Although the Reporting Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some amounts listed in response to Question 11 may include payments for professional services unrelated to bankruptcy.

Question 25 - The list provided in response to this question identifies the businesses for which the Reporting Debtor was an owner, partner, member or otherwise a person in control since the spin-off transaction from Honeywell on October 1, 2018.

Question 26 - Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, GMI has filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Reporting Debtors and non-Reporting Debtors. In addition, the Reporting Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Reporting Debtors do not maintain detailed records tracking such disclosures. Therefore, the Reporting Debtors have not provided lists of these parties.

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Part 1:

Income

1. Gross Revenue from business

☒ None

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year,
which may be a Calendar Year

Sources of Revenue
(Check all that apply)

Gross Revenue
(Before Deductions and
Exclusions)

From _____ to _____
MM/DD/YYYY MM/DD/YYYY

☐ Operating a business

☐ Other _____

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Part 1:

Income

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

		Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)
From	to		
	MM/DD/YYYY	MM/DD/YYYY	

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 ABRAMS & BAYLISS LLP 20 MONTCHANIN ROAD, SUITE 200 WILMINGTON, DE 19807	7/7/2020 8/4/2020	\$10,954 \$2,091	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL ABRAMS & BAYLISS LLP		<u>\$13,045</u>	
3.2 ANDERSEN TAX, LLC 333 BUSH STREET, SUITE 1700 SAN FRANCISCO, CA 94104	8/18/2020 8/24/2020 9/9/2020	\$14,986 \$44,620 \$15,150	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL ANDERSEN TAX, LLC		<u>\$74,756</u>	
3.3 AUDITBOARD INC 12800 CENTER COURT DR S, SUITE 100 CERRITOS, CA 90703	9/9/2020	\$130,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL AUDITBOARD INC		<u>\$130,000</u>	
3.4 BAKER & MCKENZIE ABOGADOS, S.C. PT DE LA REPUBLICA NO. 3304, PISO 1 CD. JUAREZ, CHI 32330 MONTENEGRO	8/11/2020	\$36,422	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL BAKER & MCKENZIE ABOGADOS, S.C.		<u>\$36,422</u>	
3.5 BASHAM (MEXICO) PASEO DE LOS TAMARINDOS NO. 400-A 9TH FLOOR BOSQUES DE LAS LOMAS CIUDAD DE MÉXICO 05120 MONTENEGRO	9/16/2020 9/17/2020 9/17/2020	\$17,882 \$11,247 \$396	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL BASHAM (MEXICO)		<u>\$29,525</u>	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.6 BONELLIEREDE (ITALY) 1 VIA BAROZZI MILAN 20122 ITALY	9/15/2020	\$57,227	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL BONELLIEREDE (ITALY)		<u>\$57,227</u>	
3.7 BROADRIDGE INVESTOR COMMUNICATIONS 51 MERCEDES WAY EDGEWOOD, NY 11717	7/7/2020 8/4/2020 8/24/2020	\$24,565 \$25,391 \$20,825	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL BROADRIDGE INVESTOR COMMUNICATIONS		<u>\$70,780</u>	
3.8 BYRNEWALLACE (IRELAND) 88 HARCOURT STREET DUBLIN 2 D02 DK18 IRAN, ISLAMIC REPUBLIC OF	9/16/2020 9/17/2020	\$36,298 \$13,609	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL BYRNEWALLACE (IRELAND)		<u>\$49,907</u>	
3.9 CITIBANK, N.A. C/O WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY 10153	9/8/2020	\$750,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL CITIBANK, N.A.		<u>\$750,000</u>	
3.10 CLIFFORD CHANCE BADEA SPRL STRADA ACADEMIEI 28 BUCUREȘTI 30167 ROMANIA	9/18/2020	\$55,449	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL CLIFFORD CHANCE BADEA SPRL		<u>\$55,449</u>	
3.11 CORPORATION SERVICE COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DE 19808	8/10/2020	\$40,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL CORPORATION SERVICE COMPANY		<u>\$40,000</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.12 CSC THE UNITED STATES CORPORATION PO BOX 13397 PHILADELPHIA, PA 19101-3397		6/23/2020	\$385	<input type="checkbox"/> Secured debt
		7/1/2020	\$98	<input type="checkbox"/> Unsecured loan repayment
		7/7/2020	\$2,639	<input type="checkbox"/> Suppliers or vendors
		8/4/2020	\$2,966	<input checked="" type="checkbox"/> Services
		8/24/2020	\$1,427	<input type="checkbox"/> Other _____
		9/8/2020	\$85	
		9/15/2020	\$624	
TOTAL CSC THE UNITED STATES CORPORATION			\$8,223	
3.13 DENTONS (AUSTRALIA) 77 CASTLEREAGH ST SYDNEY, NSW 2000 AUSTRALIA		9/16/2020	\$6,927	<input type="checkbox"/> Secured debt
		9/17/2020	\$4,724	<input type="checkbox"/> Unsecured loan repayment
TOTAL DENTONS (AUSTRALIA)			\$11,651	<input type="checkbox"/> Suppliers or vendors
3.14 DONNELLEY FINANCIAL SOLUTIONS PO BOX 531832 ATLANTA, GA 30353-1832		7/8/2020	\$151,389	<input type="checkbox"/> Secured debt
		8/4/2020	\$20,196	<input type="checkbox"/> Unsecured loan repayment
		8/24/2020	\$1,300	<input type="checkbox"/> Suppliers or vendors
TOTAL DONNELLEY FINANCIAL SOLUTIONS			\$172,885	<input checked="" type="checkbox"/> Services
3.15 EQ SHAREOWNER SERVICES 1110 CENTRE POINTE CURVE MENDOTA HEIGHTS, MN 55120		7/21/2020	\$7,942	<input type="checkbox"/> Secured debt
		8/4/2020	\$10,611	<input type="checkbox"/> Unsecured loan repayment
		8/24/2020	\$9,422	<input type="checkbox"/> Suppliers or vendors
TOTAL EQ SHAREOWNER SERVICES			\$27,975	<input checked="" type="checkbox"/> Services
				<input type="checkbox"/> Other _____

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.16	FILIP & COMPANY STRADA GARA HERĂSTRĂU BUCUREȘTI ROMANIA	9/15/2020	\$10,880	<input type="checkbox"/> Secured debt
		9/17/2020	\$19,397	<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other	
TOTAL FILIP & COMPANY			\$30,276	
3.17	FLICHY (FRANCE) 66 AVE D LENA PARIS 75116 FRANCE	9/15/2020	\$10,353	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other	
TOTAL FLICHY (FRANCE)			\$10,353	
3.18	HOGAN LOVELLS US LLP 555 THIRTEENTH STREET, NW WASHINGTON, DC 20004	6/23/2020	\$25,120	<input type="checkbox"/> Secured debt
		7/21/2020	\$2,072	<input type="checkbox"/> Unsecured loan repayment
		8/4/2020	\$25,079	<input type="checkbox"/> Suppliers or vendors
		9/8/2020	\$3,678	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other	
TOTAL HOGAN LOVELLS US LLP			\$55,949	
3.19	HOMBURGER AG HARDSTRASSE 201 ZURICH 8005	9/18/2020	\$27,960	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other	
TOTAL HOMBURGER AG			\$27,960	
3.20	INSTITUT FUR SYSTEMISCHES MANAGEMENCH DUFOURSTRASSE 40A ST. GALLEN 09000	8/25/2020	\$8,005	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other	
TOTAL INSTITUT FUR SYSTEMISCHES MANAGEMENCH			\$8,005	
3.21	INTRALINKS 685 3RD AVENUE, 9TH FLOOR NEW YORK, NY 10017	9/10/2020	\$8,330	<input type="checkbox"/> Secured debt
		9/10/2020	\$21,000	<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other	
TOTAL INTRALINKS			\$29,330	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.22 JUNHE (CHINA) JUNHE LAW OFFICE SHANGHAI OFFICE 上海石门一路288号 兴业太古汇香港兴业中心一座26层 SHANGHAI 200041 SWITZERLAND	9/16/2020	\$17,236	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL JUNHE (CHINA)		\$17,236	
3.23 KIM & CHANG 39, SAJIK-RO 8-GIL JONGNO-GU SEOUL 03170	9/16/2020 9/18/2020	\$14,675 \$134	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL KIM & CHANG		\$14,809	
3.24 KLDISCOVERY LIMITED VIA MARSALA 34/A GALLARATE 21013 ITALY	9/14/2020	\$14,264	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL KLDISCOVERY LIMITED		\$14,264	
3.25 LATHAM WATKINS LLP US 555 WEST FIFTH STREET, SUITE 800 LOS ANGELES, CA 90013	8/24/2020 9/3/2020 9/11/2020	\$82,274 \$59,546 \$1,957	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL LATHAM WATKINS LLP US		\$143,777	
3.26 LENZ ET STAEHELIN CH GRANDRUE 25 GENEVE 11 01211	7/7/2020 8/4/2020 8/25/2020 9/3/2020 9/9/2020	\$7,112 \$177,619 \$166,122 \$59,573 \$97,572	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL LENZ ET STAEHELIN CH		\$507,998	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.27 MARSH VICTORIA HOUSE, QUEENS ROAD, NORFOL NORWICH NR1 3QQ		9/14/2020	\$6,345,445	<input type="checkbox"/> Secured debt
		9/14/2020	\$5,393,628	<input type="checkbox"/> Unsecured loan repayment
		9/14/2020	\$4,640,106	<input type="checkbox"/> Suppliers or vendors
		9/14/2020	\$5,155,674	<input type="checkbox"/> Services
		9/14/2020	\$15,546,340	<input checked="" type="checkbox"/> Other Insurance
		9/14/2020	\$4,759,084	
TOTAL MARSH			<u>\$41,840,276</u>	
3.28 NATIONAL ECONOMIC RESEARCH ASSOCIATES INC 1166 AVENUE OF THE AMERICAS 24TH FL NEW YORK, NY 10036		9/9/2020	\$159,027	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
TOTAL NATIONAL ECONOMIC RESEARCH ASSOCIATES INC			<u>\$159,027</u>	<input type="checkbox"/> Suppliers or vendors
3.29 NISHIMURA & ASAHI (JAPAN) OTEMON TOWER, 1-1-2 OTEMACHI, CHIYU TOKYO 100-8124		9/15/2020	\$27,503	<input checked="" type="checkbox"/> Services
		9/17/2020	\$35,189	<input type="checkbox"/> Other
TOTAL NISHIMURA & ASAHI (JAPAN)			<u>\$62,692</u>	
3.30 OGIER 2-4 RUE EUGENE RUPPERT PO BOX 2078 L-1020 LUXEMBOURG		9/18/2020	\$18,218	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
TOTAL OGIER			<u>\$18,218</u>	<input type="checkbox"/> Suppliers or vendors
3.31 ORACLE PO BOX 71028 CHICAGO, IL 60694-1028		9/10/2020	\$1,399,172	<input checked="" type="checkbox"/> Services
				<input type="checkbox"/> Other
TOTAL ORACLE			<u>\$1,399,172</u>	

Garrett Motion Inc.

Case Number:

20-12212

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.32 S&P GLOBAL RATINGS 70 SIR JOHN ROGERSONS QUAY DUBLIN 2 D02 R296 IRAN, ISLAMIC REPUBLIC OF	9/11/2020	\$87,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL S&P GLOBAL RATINGS		\$87,500	
3.33 SHARDUL AMARCHAND MANGALDAS AND CO. AMARCHAND TOWERS, 216, OKHLA INDUST NEW DELHI 110020 INDIA	9/15/2020	\$21,519	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL SHARDUL AMARCHAND MANGALDAS AND CO.		\$21,519	
3.34 SIGNATURE LITIGATION AARPI FR 118 AVENUE DES CHAMPES-ELYSEES PARIS 75008 FRANCE	7/7/2020 8/4/2020 8/19/2020 8/21/2020	\$77,327 \$76,026 \$171,860 \$74,508	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL SIGNATURE LITIGATION AARPI FR		\$399,720	
3.35 THE NORTHERN TRUST COMPANY 50 SOUTH LASALLE CHICAGO, IL 60603	6/24/2020	\$10,336	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL THE NORTHERN TRUST COMPANY		\$10,336	
3.36 THOMAZ BASTOS, WAISBERG, KURZWEIL AVENIDA BRIGADEIRO FARIA LIMA A 311 SAO PAULO 04538-133 BRAZIL	9/16/2020	\$8,558	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL THOMAZ BASTOS, WAISBERG, KURZWEIL		\$8,558	
3.37 WILDGEN S.A. 69 BOULEVARD DE LA PETRUSSE LUXEMBOURG 2320 LUXEMBOURG	9/15/2020 9/18/2020	\$25,507 \$32,481	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL WILDGEN S.A.		\$57,987	

Garrett Motion Inc.

Case Number:

20-12212

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
TOTAL		<u>\$46,452,807</u>	

Garrett Motion Inc.

Case Number:

20-12212

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
4.1	BALIS CRAIG CHIEF TECHNOLOGY OFFICER, SVP C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	9/25/2019 12/16/2019 3/25/2020 3/25/2020 4/24/2020 4/24/2020 6/25/2020 6/25/2020 8/25/2020	\$209,482 \$215,457 \$84,725 \$272,658 \$100,016 \$109,954 \$245,811 \$537,000 \$160,517	Stock Options Stock Options Incentive Compensation Plan Award Restricted Units Restricted Units Stock Options Stock Options Continuity Award Restricted Units
		TOTAL BALIS CRAIG	\$1,935,620	
4.2	BRACKE, PETER CHIEF TRANSFORMATION OFFICER C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	3/25/2020 3/25/2020 4/24/2020 6/25/2020 8/25/2020	\$94,037 \$322,794 \$117,362 \$230,000 \$171,442	Incentive Compensation Plan Award Restricted Units Restricted Units Continuity Award Restricted Units
		TOTAL BRACKE, PETER	\$935,635	
4.3	CARDOSO, CARLOS MANUEL DIRECTOR C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	10/1/2019 10/16/2019 1/2/2020 4/1/2020 6/12/2020 7/1/2020 9/4/2020	\$50,625 \$16,072 \$50,625 \$50,625 \$44,952 \$101,625 \$101,625	Retainer, Committee fee Restricted Units Retainer, Committee fee Retainer, Committee fee Restricted Units Retainer, RSUs, Committee fee Retainer, RSUs, Committee fee
		TOTAL CARDOSO, CARLOS MANUEL	\$416,149	

Garrett Motion Inc.

Case Number:

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
4.4	CARSTEN REINHARDT DIRECTOR C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	10/3/2019 1/22/2020 4/1/2020 6/23/2020 9/7/2020	\$23,750 \$23,750 \$23,750 \$75,753 \$79,750	Board Fee Board Fee Board Fee Board Fee Board Fee
	TOTAL CARSTEN REINHARDT		\$226,753	
4.5	CLARK, MAURA JAMESON DIRECTOR C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	10/1/2019 10/16/2019 1/2/2020 4/1/2020 6/12/2020 7/1/2020 9/4/2020	\$25,625 \$16,072 \$25,625 \$25,625 \$44,952 \$81,625 \$81,625	Retainer, Committee fee Restricted Units Retainer, Committee fee Retainer, Committee fee Restricted Units Retainer, RSUs, Committee fee Retainer, RSUs, Committee fee
	TOTAL CLARK, MAURA JAMESON		\$301,149	
4.6	DEASON SEAN CHIEF FINANCIAL OFFICER C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	7/24/2020 8/25/2020	\$1,276,500 \$149,649	Sign On Bonus Sign On Bonus
	TOTAL DEASON SEAN		\$1,426,149	

Garrett Motion Inc.

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20-12212

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
4.7	ENGHAUSER, COURTNEY MICHELLE DIRECTOR C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	10/1/2019 10/16/2019 1/2/2020 4/1/2020 6/12/2020 7/1/2020 9/4/2020	\$23,750 \$16,072 \$23,750 \$23,750 \$44,952 \$79,750 \$79,750	Retainer, Committee fee Restricted Units Retainer, Committee fee Retainer, Committee fee Restricted Units Retainer, RSUs, Committee fee Retainer, RSUs, Committee fee
	TOTAL ENGHAUSER, COURTNEY MICHELLE		\$291,774	
4.8	JEROME STOLL DIRECTOR C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	4/1/2020 5/5/2020 6/23/2020 9/7/2020	\$1,401 \$17,250 \$63,442 \$63,442	Board Fee Board Fee Board Fee Board Fee
	TOTAL JEROME STOLL		\$145,535	
4.9	MABRU THIERRY SENIOR VICE PRESIDENT C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	3/25/2020 3/25/2020 4/24/2020 6/25/2020 8/25/2020	\$86,025 \$208,655 \$78,585 \$543,000 \$57,589	Incentive Compensation Plan Award Restricted Units Restricted Units Continuity Award Restricted Units
	TOTAL MABRU THIERRY		\$973,855	

Garrett Motion Inc.

Case Number:

20-12212

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
4.10	MAIN, SUSAN LEE DIRECTOR C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	10/1/2019 10/16/2019 1/2/2020 4/1/2020 6/12/2020 7/1/2020 9/4/2020	\$23,750 \$16,072 \$23,750 \$23,750 \$44,952 \$79,750 \$79,750	Retainer, Committee fee Restricted Units Retainer, Committee fee Retainer, Committee fee Restricted Units Retainer, RSUs, Committee fee Retainer, RSUs, Committee fee
	TOTAL MAIN, SUSAN LEE		\$291,774	
4.11	MAIRONI JEROME GENERAL COUNSEL, SVP C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	9/25/2019 9/25/2019 3/25/2020 5/25/2020 5/25/2020 6/25/2020	\$23,695 \$155,246 \$134,946 \$221,766 \$194,916 \$604,000	Restricted Units Restricted Units Incentive Compensation Plan Award Restricted Units Restricted Units Continuity Award
	TOTAL MAIRONI JEROME		\$1,334,570	
4.12	RABILLER OLIVIER DIRECTOR, PRESIDENT & CEO C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	3/25/2020 3/25/2020 6/25/2020 8/25/2020	\$757,423 \$499,500 \$1,858,000 \$99,246	Restricted Units Incentive Compensation Plan Award Continuity Award Restricted Units
	TOTAL RABILLER OLIVIER		\$3,214,169	

Garrett Motion Inc.

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.13 TOZIER, SCOTT ALLEN DIRECTOR C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170		10/1/2019	\$26,875	Retainer, Committee fee
		10/16/2019	\$16,072	Restricted Units
		1/2/2020	\$26,875	Retainer, Committee fee
		4/1/2020	\$26,875	Retainer, Committee fee
		6/12/2020	\$44,952	Restricted Units
		7/1/2020	\$82,875	Retainer, RSUs, Committee fee
		9/4/2020	\$82,875	Retainer, RSUs, Committee fee
TOTAL TOZIER, SCOTT ALLEN			<u>\$307,399</u>	
TOTAL			<u>\$11,800,532</u>	

Garrett Motion Inc.

Case Number:

20-12212

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's Name and Address	Description of the Property	Date Action was Taken	Value of Property
5.1 NONE			\$0
TOTAL			<u>\$0</u>

Garrett Motion Inc.

Case Number:

20-12212

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account Number	Amount
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6.1 NONE

\$0

TOTAL

\$0

Garrett Motion Inc.

Case Number: 20-12212

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

☐ None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.1 GARRETT MOTION INC. ET AL. V. HONEYWELL INTERNATIONAL INC. ET AL. INDEX NO. 657106/2019	COMPLAINT AGAINST HONEYWELL RELATED TO SPIN-OFF TRANSACTION	SUPREME COURT OF THE STATE OF NEW YORK; COUNTY OF NEW YORK: COMMERCIAL DIVISION NEW YORK COUNTY COURTHOUSE, 60 CENTRE STREET, ROOM 119A, NEW YORK, NY 10007	PENDING

Garrett Motion Inc.

Case Number:

20-12212

Part 3:

Legal Actions or Assignments

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value
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8.1 NONE

Garrett Motion Inc.

Case Number:

20-12212

Part 4:

Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's Name and Address	Recipient's Relationship to Debtor	Description of the Gifts or Contributions	Dates Given	Value
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9.1 NONE

Garrett Motion Inc.

Case Number:

20-12212

Part 5:

Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of Property	How Loss Occurred	Amount of Payments Received	Date of Loss	Property Value
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).				
10.1 NONE				Undetermined
TOTAL				<u>Undetermined</u>

Garrett Motion Inc.

Case Number: 20-12212

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.1	ALIXPARTNERS, LLP 300 N. LASALLE STREET SUITE 1900 CHICAGO, IL 60654					\$5,887,194
11.2	DANIEL J. EDELMAN, INC. 200 E. RANDOLPH DR. 63RD FLOOR CHICAGO, IL 60601					\$671,939
11.3	DAVIS POLK WARDWELL LLP 450 LEXINGTON AVE NEW YORK, NY 10017					\$11,000
11.4	DELOITTE 4022 SELLS DRIVE DALLAS, TX 75284-4708					\$5,033,494
11.5	ERNST AND YOUNG LLP 200 PLAZA DRIVE SECAUCUS, NJ 07094					\$11,638,076
11.6	FTI CONSULTING, INC. 16701 MELFORD BLVD. SUITE 200 BOWIE, MD 20715					\$463,074

Garrett Motion Inc.

Case Number: 20-12212

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.7	GIBSON, DUNN & CRUTCHER LLP 200 PARK AVE NEW YORK, NY 10166					\$939,541
11.8	KURTZMAN CARSON CONSULTANTS 222 N PACIFIC COAST HIGHWAY 3RD FLOOR EL SEGUNDO, CA 90245					\$275,000
11.9	MORGAN STANLEY & CO. LLC 1585 BROADWAY AVENUE NEW YORK, NY 10036					\$10,168,587
11.10	PERELLA WEINBERG PARTNERS, LP 767 FIFTH AVENUE 5TH FLOOR NEW YORK, NY 10153					\$12,569,047
11.11	PRICEWATERHOUSECOOPERS LLP 1 EMBANKMENT PLACE LONDON WC2N 6RH					\$7,114,063
11.12	QUINN EMANUEL URQUHART AND SULLIVAN LLP 865 SOUTH FIGUEROA STREET, 10TH FLOOR LOS ANGELES, CA 90017					\$7,943,688

Garrett Motion Inc.

Case Number: 20-12212

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.13 SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE NEW YORK, NY 10022					\$479,845
11.14 SIMPSON THACHER & BARTLETT LLP 425 LEXINGTON AVENUE NEW YORK, NY 10017					\$537,782
11.15 STROOCK & STROOCK & LAVAN LLP 180 MAIDEN LANE NEW YORK, NY 10038					\$282,542
11.16 SULLIVAN & CROMWELL LLP 125 BROAD STREET NEW YORK, NY 10004					\$18,146,178
11.17 WEIL, GOTSHAL&MANGES LLP 767 FIFTH AVENUE NEW YORK, NY 10153					\$710,000
11.18 WILLIS TOWER WATSON US LLC 800 N GLEBE ROAD, FLOOR 10 ARLINGTON, VA 22203					\$156,218

Garrett Motion Inc.

Case Number:

20-12212

Part 6:

Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
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Garrett Motion Inc.

Case Number: 20-12212

Part 6: Certain Payments or Transfers

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of Trust or Device	Trustee	Describe any Property Transferred	Dates Transfers were Made	Total Amount / Value
12.1 NONE				\$0

Garrett Motion Inc.

Case Number: 20-12212

Part 6: Certain Payments or Transfers

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
13.1 NONE			\$0

TOTAL \$0

Garrett Motion Inc.

Case Number:

20-12212

Part 7:

Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of Occupancy

14.1 NONE

From: _____ To: _____

Garrett Motion Inc.

Case Number:

20-12212

Part 8:

Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider.	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?
15.1 NONE				<input type="checkbox"/> Electronic <input type="checkbox"/> Paper

Garrett Motion Inc.

Case Number:

20-12212

Part 9:

Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

Garrett Motion Inc.

Case Number:

20-12212

Part 9: Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Describe:

EIN:

Has the plan been terminated?

☐ No

☐ Yes

Garrett Motion Inc.

Case Number:

20-12212

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution Name and Address	Last 4 Digits of Acct Number	Type of Account	Date of Closing	Last Balance
18.1	NONE			

Garrett Motion Inc.

Case Number: 20-12212

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
19.1 NONE			<input type="checkbox"/> No <input type="checkbox"/> Yes

Garrett Motion Inc.

Case Number: 20-12212

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

	Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?
20.1	VERIZON TERREMARK C/O GARRETT ADVANCING MOTION CATERINGWEG 5 1118 AM SCHIPHOL NETHERLANDS	DINBANDHU KUMAR, VISHWAS JAISWAL, SATHEESH KUMAR PRV	C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170	PRIMARY BACK UP FOR ALL DEBTORS' SITE SERVERS	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Garrett Motion Inc.

Case Number:

20-12212

Part 11:

Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's Name and Address

Location of the Property

Description of the
Property

Value

21.1 NONE

Garrett Motion Inc.

Case Number:

20-12212

Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
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22.1 NONE

Garrett Motion Inc.

Case Number:

20-12212

Part 12:

Details About Environmental Information

For the purpose of Part 12, the followig definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything than an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similary harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?



No



Yes. Provide details below.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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23.1 NONE

Garrett Motion Inc.

Case Number:

20-12212

Part 12:

Details About Environmental Information

For the purpose of Part 12, the followig definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything than an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similiary harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. Has the debtor notified any governmental unit of any release of hazardous material?



No



Yes. Provide details below.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
24.1 NONE			

Garrett Motion Inc.

Case Number:

20-12212

Part 13:

Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None

Business Name and Address	Describe the Nature of the Business	Employer Identification Number	Dates Business Existed
			<i>Do not include SSN or ITIN</i>
25.1 BRH LLC ATTN: GENERAL COUNSEL 16 LA PIÈCE ROLLE, 1180 SWITZERLAND	HOLDING		-
25.2 CALVARI LIMITED ATTN: GENERAL COUNSEL HARVEY'S QUAY LIMERICK, IRELAND V94R3DE	DORMANT	98-0461334	-
25.3 COM DEV INVESTMENTS LIMITED ATTN: GENERAL COUNSEL UNIT E7 COUNTESS AVENUE STANLEY GREEN RETAIL PARK CHEADLE, HULME, STOCKPORT SK8 6QS	DORMANT		-
25.4 FMP AUTOMOTIVE (MALAYSIA) SDN BHD ATTN: GENERAL COUNSEL UNIT D-04-01 (1ST FLOOR), GARDEN SHOPPE @ ONE CITY, JALAN USJ 25/1A, , 47650 SUBANG JAYA, SELANGOR, MALAYSIA	DORMANT		-
25.5 FMP DISTRIBUTION LTD. ATTN: GENERAL COUNSEL 719 KPN TOWER, 20TH FLOOR, RAMA IX ROAD, BANGKAPI, HUAY KWANG, BANGKOK 10320, THAILAND	DORMANT		-
25.6 FMP GROUP (AUSTRALIA) PTY LTD ATTN: GENERAL COUNSEL 8 ELIZABETH STREET, BALLARAT, VICTORIA 3350, AUSTRALIA	MANUFACTURING		-
25.7 FMP GROUP (THAILAND) LIMITED ATTN: GENERAL COUNSEL NO. 64/16 MOO 4, EASTERN SEABOARD INDUSTRIAL, ESTATE, TAMBOL PLUAKDAENG, AMPHUR PLUAK DAENC, RAYONG, THAILAND	DORMANT		-
25.8 FMP GROUP PTY LIMITED ATTN: GENERAL COUNSEL 8 ELIZABETH STREET, BALLARAT, VICTORIA 3350, AUSTRALIA	DORMANT		-
25.9 FRICTION MATERIALS LLC ATTN: GENERAL COUNSEL 234 E. MAPLE DRIVE, TROY MI 48083, UNITED STATES	LIMITED PURPOSE	26-3465114	-

Garrett Motion Inc.

Case Number:

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Part 13:

Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None

Business Name and Address	Describe the Nature of the Business	Employer Identification Number	Dates Business Existed
			<i>Do not include SSN or ITIN</i>
25.10 GARRET MOTION SWITZERLAND HOLDINGS SÀRL ATTN: GENERAL COUNSEL RUE DU POMMIER 7, 2000, NEUCHÂTEL, SWITZERLAND	HOLDING	98-1417081	-
25.11 GARRETT (CHINA) INVESTMENT CO., LTD. ATTN: GENERAL COUNSEL NO. 8 NIU DUN LU, ZHANGJIANG HI-TECH PARK, PUDONG NEW AREA, SHANGHAI, 210203, CHINA	HOLDING	98-0705023	-
25.12 GARRETT ASASCO INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	LIMITED PURPOSE	83-1906180	-
25.13 GARRETT BORROWING LLC ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	LIMITED PURPOSE	83-1744489	-
25.14 GARRETT FINANCES SNC ATTN: GENERAL COUNSEL ZONE INDUSTRIELLE-INOVA 3000, 2, RUE DE L'AVENIR, 88155, THAON-LES-VOSGES, CAPAVENIR VOSGES, FRANCE	DORMANT		-
25.15 GARRETT HOLDING COMPANY SARL ATTN: GENERAL COUNSEL ROUTE DES FALAISES 7, 2001, NEUCHATEL 1, SWITZERLAND	HOLDING		-
25.16 GARRETT LX I SARL ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG, LUXEMBOURG, L-1273, LUXEMBOURG	HOLDING		-
25.17 GARRETT LX II SARL ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG, LUXEMBOURG, L-1273, LUXEMBOURG	HOLDING	98-1441653	-
25.18 GARRETT LX III SARL ATTN: GENERAL COUNSEL 19 RUE DE BITBOURG, LUXEMBOURG, L-1273, LUXEMBOURG	HOLDING	98-1442034	-

Garrett Motion Inc.

Case Number:

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Part 13:

Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None

Business Name and Address	Describe the Nature of the Business	Employer Identification Number	Dates Business Existed
		Do not include SSN or ITIN	
25.19 GARRETT MOTION (THAILAND) CO., LTD. ATTN: GENERAL COUNSEL 25/F, MUANG THAI PHATRA OFFICE TOWER II, 252/121 RACHADAPISEK ROAD, KWAENG HUAY KHWANG, KHET HUAY KHWANG, BANGKOK, THAILAND	MANUFACTURING		-
25.20 GARRETT MOTION AUSTRALIA PTY LIMITED ATTN: GENERAL COUNSEL UNIT 4, 14 ALFRED ROAD CHIPPING NORTON NSW, AUSTRALIA 2170	THIRD PARTY SALES	98-1430734	-
25.21 GARRETT MOTION AUTOMOTIVE RESEARCH MEXICO S. DE R.L. DE C.V ATTN: GENERAL COUNSEL BLVD. LAZARO CARDENAS NO. 2545 COL. PLUTARCO ELIAS CALLES MEXICALI, MEXICO 21396	SERVICES AND SUPPORT		-
25.22 GARRETT MOTION BERMUDA LTD. ATTN: GENERAL COUNSEL CUMBERLAND HOUSE, 9TH FLOOR, 1 VICTORIA STREET, HAMILTON , HM11, BERMUDA	DORMANT		-
25.23 GARRETT MOTION CZECH REPUBLIC S.R.O. ATTN: GENERAL COUNSEL TURANKA 1378/100, BRNO, 62700, CZECH REPUBLIC	R&D AND SOFTWARE DEVELOPMENT		-
25.24 GARRETT MOTION ENGINEERING SOLUTIONS PRIVATE LIMITED ATTN: GENERAL COUNSEL C-481A, SUSHANT LOK -1, GURGAON, HARYANA, 122009, INDIA	R&D		-
25.25 GARRETT MOTION FRANCE A S.A.S. ATTN: GENERAL COUNSEL ZONE INDUSTRIELLE-INOVA 3000, 2, RUE DE L'AVENIR, 88155, THAON-LES-VOSGES, CAPAVENIR VOSGES, FRANCE	DORMANT		-
25.26 GARRETT MOTION FRANCE B S.A.S ATTN: GENERAL COUNSEL Z.I. EST, RUE JEAN MONET, 14110 CONDE-SUR- NOIREAU, FRANCE	DORMANT		-
25.27 GARRETT MOTION FRANCE C S.A. ATTN: GENERAL COUNSEL 15 RUE JEAN JAURES, 92800 PUTEAUX., FRANCE	HOLDING		-

Garrett Motion Inc.

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Part 13:

Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None

Business Name and Address	Describe the Nature of the Business	Employer Identification Number	Dates Business Existed
		<i>Do not include SSN or ITIN</i>	
25.28 GARRETT MOTION FRANCE S.A.S. ATTN: GENERAL COUNSEL ZONE INDUSTRIELLE-INOVA 3000, 2, RUE DE L'AVENIR, 88150, THAON-LES-VOSGES, CAPAVENIR VOSGES, FRANCE	R&D, MANUFACTURING AND ENGINEERING		-
25.29 GARRETT MOTION GERMANY GMBH ATTN: GENERAL COUNSEL BOBLINGER STRASSE 17, 71101 , SCHONAICH, GERMANY	ENGINEERING		-
25.30 GARRETT MOTION HOLDINGS II INC. ATTN: GENERAL COUNSEL 47547 HALYARD DRIVE PLYMOUTH, MI 48169	HOLDING		-
25.31 GARRETT MOTION HOLDINGS INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	HOLDING	83-1435624	-
25.32 GARRETT MOTION INDUSTRIA AUTOMOTIVA BRASIL LTDA ATTN: GENERAL COUNSEL AVENIDA JULIA GAIOLLI 282, SUITE 01, BONSUCESSO, GUARULHOS, SÃO PAULO, 07251-500, BRAZIL	MANUFACTURING, SALES AND ENGINEERING		-
25.33 GARRETT MOTION INTERNATIONAL SERVICES MOROCCO ATTN: GENERAL COUNSEL CASA TWIN TOWER ANGLE BD ZERKTOUNI, ET AL MASSIRA 16 ET 18, EME ETAGE 20100, CASABLANCA, MOROCCO	SERVICES		-
25.34 GARRETT MOTION INTERNATIONAL SERVICES S.R.L. ATTN: GENERAL COUNSEL BUCHAREST, SECTOR 2,, ING. GEORGE CONSTANTINESCU STREET 4B, 2-4 PLOT 1, BUILDING A, 1ST FLOOR, BUCHAREST, ROMANIA	SERVICES		-
25.35 GARRETT MOTION INTERNATIONAL SERVICES S.R.L. TÜRKIYE İRTİBAT BÜROSU ATTN: GENERAL COUNSEL CAYIRYOLU SOK (HALYOLU), UCGEN PLAZA NO. 7, KAT 1-2-4-5-6-7, ICERENKOY, ISTANBUL, 81120, TURKEY	SERVICES		-

Garrett Motion Inc.

Case Number:

20-12212

Part 13:

Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None

Business Name and Address	Describe the Nature of the Business	Employer Identification Number <i>Do not include SSN or ITIN</i>	Dates Business Existed
25.36 GARRETT MOTION IRELAND A LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	HOLDING	98-0615267	-
25.37 GARRETT MOTION IRELAND B LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	DORMANT	98-0461335	-
25.38 GARRETT MOTION IRELAND C LIMITED ATTN: GENERAL COUNSEL 70 SIR JOHN ROGERSON'S QUAY DUBLIN, IRELAND	DORMANT	98-0461332	-
25.39 GARRETT MOTION IRELAND LIMITED ATTN: GENERAL COUNSEL CORK ROAD UNIT 411 INDUSTRIAL ESTATE WATERFORD, IRELAND	MANUFACTURING	98-0571922	-
25.40 GARRETT MOTION ITALIA S.R.L. ATTN: GENERAL COUNSEL 6 VIA ANCONA ATESSA CHIETI, ITALY 66041	SERVICES	98-0403934	-
25.41 GARRETT MOTION JAPAN INC ATTN: GENERAL COUNSEL NEW PIER TAKESHIBA SOUTHTOWER BUILDING 20F, 1-16 KAIGAN 1-CHOME, MINATO-KU, TOKYO, 105-0022, JAPAN	MANUFACTURING, SALES AND ENGINEERING		-
25.42 GARRETT MOTION KOREA LTD. ATTN: GENERAL COUNSEL 4MA-304, SIWHA KONG DAN, KEUNGKOK DONG, ANSAN SI, KYUNGKI-DO, KOREA, REPUBLIC OF	MANUFACTURING, SALES AND ENGINEERING		-
25.43 GARRETT MOTION LLC ATTN: GENERAL COUNSEL 47543 HALYARD DRIVE PLYMOUTH, MI 48165	HOLDING	83-1278786	-
25.44 GARRETT MOTION MEXICO S.A. DE C.V ATTN: GENERAL COUNSEL NO. 145 AVENIDA CIRCUITO MEXICO COLONIA PARQUE INDUSTRIAL TRES NACIONES SAN LUIS POTOSI, MEXICO 78395	MANUFACTURING	98-1009403	-

Garrett Motion Inc.

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Part 13:

Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None

Business Name and Address	Describe the Nature of the Business	Employer Identification Number	Dates Business Existed
			<i>Do not include SSN or ITIN</i>
25.45 GARRETT MOTION PORTUGAL, UNIPessoal, LDA ATTN: GENERAL COUNSEL RUA SILVA CARVALHO, NO. 234, 7 ANDAR, PARISH OF SANTA ISABEL, 1250, LISBON, PORTUGAL	DORMANT		-
25.46 GARRETT MOTION ROMANIA S.R.L. ATTN: GENERAL COUNSEL 244A IULIU MANIU BOULEVARD SECTO 6 BUCHAREST, ROMANIA	MANUFACTURING AND SOFTWARE DEVELOPMENT		-
25.47 GARRETT MOTION SÀRL ATTN: GENERAL COUNSEL ZONE D'ACTIVITÉS LA PIÈCE 16, 1180, ROLLE, SWITZERLAND	HEADQUARTERS AND GLOBAL POOL LEADER; THIRD PARTY SALES	98-0421277	-
25.48 GARRETT MOTION SLOVAKIA S.R.O. ATTN: GENERAL COUNSEL 515 ZÁBORSKÉ ZÁBORSKÉ SLOVAKIA 082 53	MANUFACTURING		-
25.49 GARRETT MOTION SPAIN, S.A. ATTN: GENERAL COUNSEL CARRETERA C17, KM 17.7, 08400 GRANOLLERS (BARCELONA), SPAIN	DORMANT		-
25.50 GARRETT MOTION TECHNOLOGIES (INDIA) PRIVATE LIMITED ATTN: GENERAL COUNSEL PLOT NO. 4A, RAISONI INDUSTRIAL ESTATE, NEAR HINJEWADI PHASE II, VILLAGE: MANN, TALUKA: MULSHI, PUNE, 411057, INDIA	MANUFACTURING, SALES AND ENGINEERING		-
25.51 GARRETT MOTION TECHNOLOGY (SHANGHAI) CO., LTD. ATTN: GENERAL COUNSEL NO. 8 NIU DUN LU, ZHANGJIANG HI-TECH PARK, PUDONG NEW AREA, SHANGHAI, 210203, CHINA	MANUFACTURING, SALES, SG&A FUNCTION FOR CHINA		-
25.52 GARRETT MOTION TECHNOLOGY (WUHAN) CO., LTD. ATTN: GENERAL COUNSEL NO.3 FOZULINGSAN ROAD, EAST LAKE DEVELOPMENT ZONE, WUHAN CITY, CHINA (430079) PRC, CHINA	MANUFACTURING AND SALES		-

Garrett Motion Inc.

Case Number:

20-12212

Part 13:

Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None

Business Name and Address	Describe the Nature of the Business	Employer Identification Number	Dates Business Existed
			<i>Do not include SSN or ITIN</i>
25.53 GARRETT MOTION UK A LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DORMANT	98-1423151	-
25.54 GARRETT MOTION UK B LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DORMANT		-
25.55 GARRETT MOTION UK C LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	DORMANT	98-1423203	-
25.56 GARRETT MOTION UK D LIMITED ATTN: GENERAL COUNSEL COUNTRESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HOLDING		-
25.57 GARRETT MOTION UK LIMITED ATTN: GENERAL COUNSEL 115 GEORGE STREET 4TH FLOOR EDINBURGH, UK EH2 4JN	MANUFACTURING AND ENGINEERING		-
25.58 GARRETT TRANSPORTATION I INC. ATTN: GENERAL COUNSEL 47548 HALYARD DRIVE PLYMOUTH, MI 48170	MAIN US OPERATING ENTITY; HOLDS IP; R&D, ENGINEERING AND SALES	82-4723195	-
25.59 GARRETT TRANSPORTATION SYSTEMS LTD [UK] ATTN: GENERAL COUNSEL UNIT E7 COUNTRESS AVENUE, STANLEY GREEN RETAIL PARK , CHEADLE, HULME, STOCKPORT, SK8 6QS, UNITED KINGDOM	HOLDING		-
25.60 GARRETT TRANSPORTATION SYSTEMS LTD. [THAILAND] ATTN: GENERAL COUNSEL NO. 725, METROPOLIS BUILDING, SUITE 111, 20TH FLOOR, SUKHUMVIT ROAD, KHLONGTAN NUEA SUN- DISTRICT, WATTHANA DISTRICT, BANGKOK, THAILAND	OPERATING		-

Garrett Motion Inc.

Case Number:

20-12212

Part 13:

Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None

Business Name and Address	Describe the Nature of the Business	Employer Identification Number	Dates Business Existed
		<i>Do not include SSN or ITIN</i>	
25.61 GARRETT TRANSPORTATION SYSTEMS UK II LTD ATTN: GENERAL COUNSEL UNIT E7 COUNTESS AVENUE, STANLEY GREEN RETAIL PARK , CHEADLE, HULME, STOCKPORT, SK8 6QS, UNITED KINGDOM	HOLDING		-
25.62 GARRETT TS LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HOLDING	98-1422528	-
25.63 GARRETT TURBO LTD ATTN: GENERAL COUNSEL COUNTESS AVENUE STANLEY GREEN RETAIL PARK UNIT E7 CHEADLE, UK SK8 6QS	HOLDING		-
25.64 OOO GARRETT TRANSPORTATION SYSTEMS ATTN: GENERAL COUNSEL PROSPECT VERNADSKOGO 6, UNIT XCI, ROOM 58B, WORKSPACE №4, 119311, MOSCOW, RUSSIA, RUSSIAN FEDERATION	OPERATING		-
25.65 TURBODINA S.A.I.Y.C. ATTN: GENERAL COUNSEL PANAMERICA KM 29, 5, ESQUINA FRANCIA, PACHECO (1618), BUENOS AIRES, ARGENTINA	DISTRIBUTOR		-

Garrett Motion Inc.

Case Number: 20-12212

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address		Dates of Service			
26a.1	FORMER CFO CONFIDENTIAL - AVAILABLE UPON REQUEST	From:	OCT 2018	To:	SEP 2019
26a.2	PETER BRACKE C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170	From:	OCT 2018	To:	JUN 2020
26a.3	RUSSELL JAMES C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170	From:	OCT 2018	To:	
26a.4	SEAN DEASON C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170	From:	JUN 2020	To:	

Garrett Motion Inc.

Case Number: 20-12212

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and Address		Dates of Service		
26b.1	DELOITTE & TOUCHE LLP 4022 SELLS DRIVE DALLAS, TX 75284-4708	From:	2018	To:
26b.2	DELOITTE SA RUE DU PRE-DE-LA-BICHETTE 1 GENEVA 01202	From:	2018	To:

Garrett Motion Inc.

Case Number: 20-12212

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and Address	If any Books of Account and Records are Unavailable, Explain Why
26c.1 RUSSELL JAMES C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CHIEF ACCOUNTING OFFICER
26c.2 SEAN DEASON C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH, MI 48170	CHIEF FINANCIAL OFFICER

Garrett Motion Inc.

Case Number:

20-12212

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and Address

26d.1 NONE

Garrett Motion Inc.

Case Number: 20-12212

Part 13: Details About the Debtor's Business or Connections to Any Business

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
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27.1 NONE

Garrett Motion Inc.

Case Number:

20-12212

Part 13:

Details About the Debtor's Business or Connections to Any Business

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28.1 BALIS, CRAIG C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	CHIEF TECHNOLOGY OFFICER, SVP	
28.2 BRACKE, PETER C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	CHIEF TRANSFORMATION OFFICER	
28.3 CARLOS CORDOSO C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	DIRECTOR	
28.4 CLARK, MAURA J. C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	DIRECTOR	
28.5 DEASON, SEAN C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	CHIEF FINANCIAL OFFICER	
28.6 DEIRO, DANIEL C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	SENIOR VICE PRESIDENT	
28.7 ENGHAUSER, COURTNEY C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	DIRECTOR	
28.8 GRANDJEAN, CYRIL C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	TREASURER	
28.9 JAMES, RUSSELL C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	CORPORATE CONTROLLER & VICE PRESIDENT	
28.10 LODATO, ANTHONY C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	GENERAL MANAGER, AMERICAS, VP	
28.11 MABRU, THIERRY C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	SENIOR VICE PRESIDENT	
28.12 MAIN, SUSAN L. C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	DIRECTOR	

Garrett Motion Inc.

Case Number:

20-12212

Part 13:

Details About the Debtor's Business or Connections to Any Business

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28.13 MAIRONI, JEROME P. C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	SENIOR VICE PRESIDENT AND GENERAL COUNSEL	
28.14 RABILLER, OLIVIER C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	DIRECTOR, PRESIDENT & CHIEF EXECUTIVE OFFICER	
28.15 REAGAN, SEAN C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	VICE PRESIDENT, TAXES	
28.16 REINHARDT, CARSTEN J. C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	DIRECTOR	
28.17 SPENNINCK, FABRICE C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	SENIOR VICE PRESIDENT	
28.18 STOLL, JEROME C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	DIRECTOR	
28.19 TOZIER, SCOTT C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	DIRECTOR	

Garrett Motion Inc.

Case Number:

20-12212

Part 13:

Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name and Address	Position and Nature of Interest	Period During Which Position Was Held	
29.1 BRACKE, PETER C/O GARRETT MOTION INC. 47548 HALYARD DRIVE PLYMOUTH , MI 48170	INTERIM CHIEF FINANCIAL OFFICER	From: OCT 2019	To: JUN 2020
29.2 CONFIDENTIAL AVAILABLE UPON REQUEST	SENIOR VICE PRESIDENT & CHIEF FINANCIAL OFFICER	From: OCT 2018	To: SEP 2019
29.3 CONFIDENTIAL AVAILABLE UPON REQUEST	DEPUTY GENERAL COUNSEL, TREASURER	From: MAR 2018	To: APR 2020

Garrett Motion Inc.

Case Number:

20-12212

Part 13:

Details About the Debtor's Business or Connections to Any Business

30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and Address of Recipient and Relationship to Debtor	Amount	Dates	Reason for Providing the Value
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30.1 REFER TO THE RESPONSE TO QUESTION 4.

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TOTAL

Garrett Motion Inc.

Case Number:

20-12212

Part 13:

Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

Name of Parent Corporation

Employer Identification Number of the Parent Corporation

31. 1 GARRETT MOTION INC.

EIN: 82-4873189

Garrett Motion Inc.

Case Number:

20-12212

Part 13:

Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ No

☒ Yes. Identify below.

Name of Pension Fund	Employer Identification Number of the Pension Fund
32. 1 GARRETT MOTION INC. PENSION PLAN	EIN: 82-4873189

Garrett Motion Inc.

Case Number: 20-12212

Part 14:

Signature and Declaration

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: November 3, 2020

Signature: /s/ Sean Deason

Sean Deason, Chief Financial Officer

Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

☒ No

☐ Yes